

# One Company. One Philosophy. Great Results.

## WHY INVEST IN VISCOUNT MINING?

- ▶ Two 100% owned projects located in one of the best mining jurisdictions globally.
- ▶ TITAN MT Survey Confirms Significantly Large Conductive Anomaly Indicating Likely Porphyry at Silver Cliff, Colorado.
- ▶ Currently converting 100mm plus ozs of an historic silver resource at Silver Cliff, Colorado with a revised NI43 101 in Q4 2022 with significant exploration upside.
- ▶ District scale potential with significant exploration upside on large prospective properties in historic mining districts.
- ▶ Our partner Centerra Gold (TSX: CG and NYSE: CGAU) is currently drilling Cherry Creek, Nevada focusing on gold, silver and base metals.



**VISCOUNT MINING** is a project generator building a portfolio of high quality exploration properties in friendly mining jurisdictions in the United States.

## Silver Cliff Project in Colorado.

### **Silver Cliff Property in Colorado, historical (non-compliant) 110M oz of Silver**

In 1987-1990, Tenneco Minerals did a historical resource est. (non compliant) on the **Kate Property** 50M oz Ag.

The **Passiflora Deposit** CoCa Mines in 1983 generated a 65M oz historical resource est. (non compliant).

**NI 43-101** (April/18): shows **5.6M oz. @ 84g/t** Indicated + **7.1Moz @ 70g/t** Inferred. From 19 holes. Revised NI 43-101 to be released Q4 2022.

**Kate Deposit:** Top Silver Intercepts:

924 g/t over 13 M	391 g/t over 14M	1700 g/t over 6M
762 g/t over 6M	403g/t over 11M	321 g/t over 21 M

**702.7 g/t Ag @ 14.9m including 1,259.1 g/t Ag @ 7.6m - a 57.9m foot step out.**

Silver mineralization at **Surface to ~50m**. Shallow, open pit-able, disseminated - drilling to expand the resource.

**Tenneco Minerals did a PFS for an open pit & were to spend \$35M for a mill in 1991**, when Tenneco's parent company was taken over.

TITAN MT Survey Confirms Significantly Large Conductive Anomaly Indicating Likely Porphyry at Silver Cliff, Colorado. (Very low resistivity)

**As verified by Quantec geoscientists, a deposit with this large scale size and this high of a conductivity (extremely low resistivity) is likely explained by a huge system of interconnected mineralized fractures.**

The main body of the conductive anomaly starts at a depth of ~450m and continues another ~1.5km, maybe deeper (this was the extent of the MT survey depth capability). The length of the anomaly is ~1.4km in the SW-NE direction with a width of at least 700m and an open interpretation to the untested NW. This represents a total volume of over 665,000,000m<sup>3</sup> as determined by Quantec.

## Cherry Creek Project in Nevada.

Viscount Mining consolidated 20 former producing mines. On trend with Newmont's Long Canyon.

Viscount Mining did an earn-in agreement with Centerra Gold (Jan/21).

Centerra has turned this into a district play. CG has about \$911M is cash and no debt.

**Ex Chief Geo. of Newmont thinks Cherry Creek has excellent potential, comparing it against Long Canyon.** NEM paid \$2.3B for Long Canyon in 2011.

**Top Intercepts:**

320 g/t Ag & 1.7 g/t Au over 174M
54 g/t Ag over 15M with a high of 133 g/t Ag
118 g/t Ag over 12M with a high assay of 506 g/t Ag
50 g/t Ag over 31M with a high of 247 g/t Ag

### INVESTOR RELATIONS

Email: [craig@docsconsultingltd.com](mailto:craig@docsconsultingltd.com)  
T: 1+ (604) 278-4656

### BOARD OF DIRECTORS

**Dr. Grant Devine** - Chairman

**Jim MacKenzie** - President & CEO

**William Macdonald** - Corporate Secretary, Director

**Andrew Gertler** - Director

**Mark Abrams** - Director, VP of Exploration

### ADVISORS

**Kaare G. Foy** - Advisor

**Harald Hoegberg** - Independent Qualified Person

SHARE STRUCTURE	TSX-V:VML
SHARES OUTSTANDING	85,000,000
OPTIONS OUTSTANDING	7,700,000
FULLY DILUTED	92,700,000

Share Capital Structure as of Sept 30, 2022