



HIGH-GRADE GOLD & SILVER
IN NEVADA & COLORADO

TSX.V:VML

OTC:VLMGF

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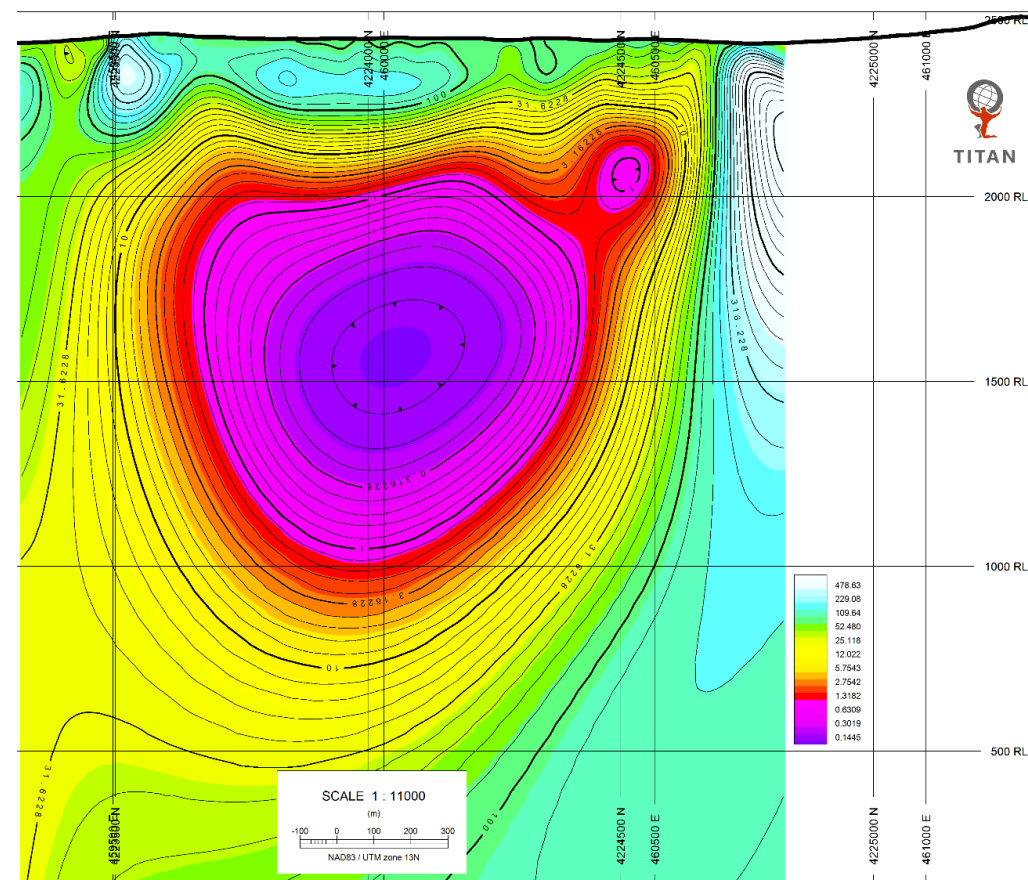
I VISCOUNT Mining – Why Invest

- Two 100% owned projects located in mining friendly Colorado and Nevada
- ESG objective is to deliver stakeholder value through safe, low-cost mineral exploration and socially responsible manner
- District scale potential with significant exploration upside on large prospective properties in historic mining districts with excellent infrastructure
- Centerra Gold is currently conducting a \$8 million USD program on Cherry Creek, Nevada focusing on gold, silver and base metals
- Currently converting 100mm plus ozs of a historic silver resource at Silver Cliff, Colorado with a revised NI 43-101 of 24m Ozs
- TITAN MT survey confirms a significantly large conductive anomaly which represents a total volume of over 665,000,000m³ indicating likely porphyry at Silver Cliff - Passiflora
- Drilling upcoming on Silver Cliff of 20,000 ft or more on the Passiflora property
- Share capital structure 114,209,200 of which 60% is owned by insiders and holders close to the company
- Experienced exploration group with strong corporate management
- Completed over subscribed financing of \$5,500,000 July 2024

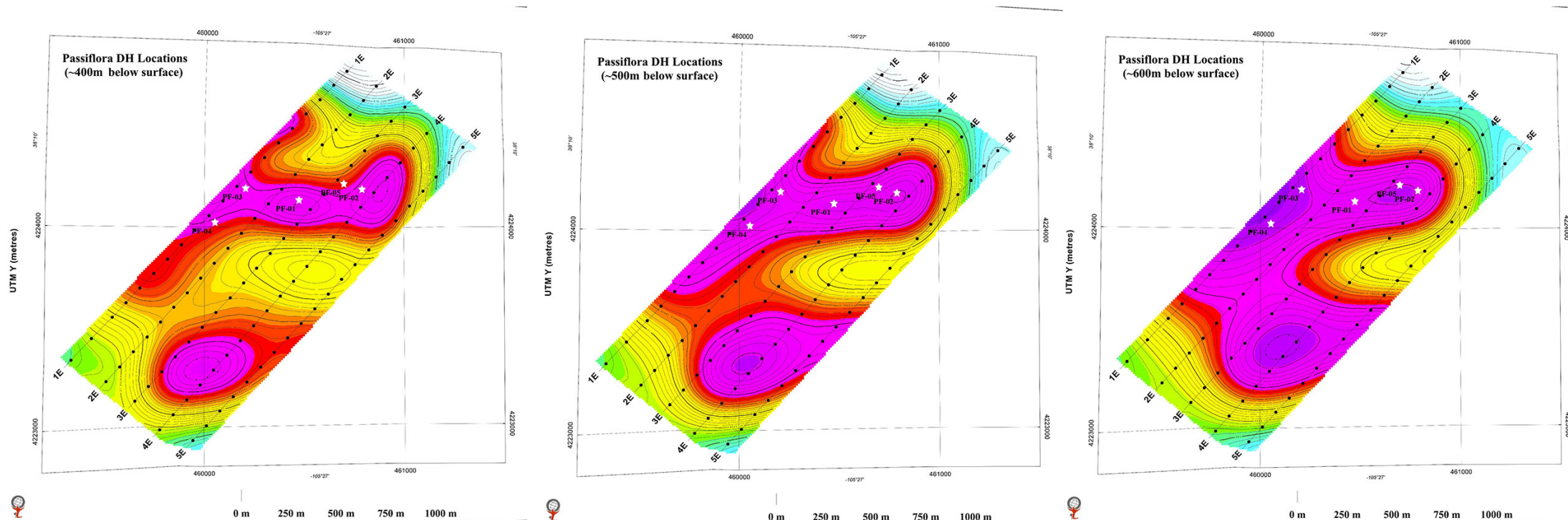
Titan MT Survey at the Passiflora

The main body of the conductive anomaly starts at a depth of ~450m and continues another ~1.5km, maybe deeper (this was the extent of the MT survey depth capability). The length of the anomaly is ~1.4km in the SW-NE direction with a width of at least 700m and an open interpretation to the untested NW. This represents a total volume of over 665,000,000m³ as determined by Quantec. This equates to 665 Empire State Buildings in size.

As verified by Quantec geoscientists, a deposit with this large scale size and this high of a conductivity (extremely low resistivity) is likely explained by a huge system of interconnected fractures mineralized with a highly conductive metal such as gold, silver, or copper.



The Passiflora Proposed Drillhole Locations



Hole at 400m

Hole at 500m

Hole at 600m

Silver Cliff-Kate Deposit Drill Results

Hole ID	From (m)	To (m)	Interval (m)	Dip (°)	Ag (g/t)	Including
16-01	18.3	32.0	13.7	-60	923.7	3.0 m at 2330 g/t
16-03	25.0	34.1	9.1	-90	241.1	1.5 m at 694 g/t
16-04	17.1	36.9	19.8	-90	191.4	1.5 m at 929 g/t
16-05	19.8	33.5	13.7	-60	390.5	3.1 m at 942.2 g/t
16-06	29.0	36.6	7.6	-60	47.3	3.1 m at 73.6 g/t
16-07	23.5	38.7	15.2	-60	153.2	7.6 m at 252.7 g/t
16-08	32.0	52.7	20.7	-60	230.5	3.1 m at 780.5 g/t
16-09	25.9	42.7	16.8	-60	126.8	7.6 m at 220.8 g/t
17-01	24.0	33.0	9.0	-90	113.5	3.0 m at 237.5 g/t
17-02	1.5	34.5	33.0	-90	93.4	6.0 m at 214.5 g/t
17-03	15.0	22.5	7.5	-90	51.8	1.5 m at 86 g/t
17-04	16.5	37.5	21.0	-90	122.2	3.0 m at 401.0 g/t
17-05	9.5	24.5	15.0	-90	279.6	7.5 m at 477.0 g/t
17-06	0.0	24.5	24.5	-90	149.9	1.5 m at 668.0 g/t
17-07	6.0	24.0	18.0	-90	64.3	1.5 m at 142.0 g/t
17-08	38.0	44.0	6.0	-90	39.0	
17-09	11.0	17.0	6.0	-90	60.5	
17-10	24.0	46.5	22.5	-90	109.7	4.5 m at 195 g/t
20-01	19.5	41.1	21.6	-90	100.6	2.7 m at 197.8 g/t
20-02	15.5	25.6	10.1	-90	64.9	4.0 m at 93.1 g/t
20-03	15.1	30.0	14.9	-90	703.6	1.5 m at 3280 g/t
20-04	15.5	32.3	16.8	-90	102.8	3.0 m at 273.5 g/t
20-07	0.0	20.1	20.1	-90	50.2	
20-08	22.6	24.1	1.5	-90	67.2	
20-09	45.7	51.8	6.1	-90	88.6	1.5 m at 281.0 g/t
20-10	0.0	19.5	19.5	-90	55.0	1.5 m at 169.0 g/t
21-01	11.0	29.6	18.6	-90	147.6	1.5 m at 1010 g/t

I Hidden Value of Viscount

Kate Deposit Colorado

- Displays a cohesive near surface, flat lying, silver deposit offering further significant potential for resource expansion confirming the presence of high-grade silver. Current NI 43-101 resource is 24M oz silver.
- In the 1980s, Tenneco estimated 50M oz. silver deposit (historical – not NI 43-101 compliant) and completed a feasibility study for an open pit silver mine. Construction costs at the time were estimated at \$35Million at \$5 Silver.

Passiflora Colorado

- Quantec estimates size of deposit to 665,000,000m³. This equates to 665 Empire State Buildings.
- Potential porphyry located on same system as Newmont's (TSX: NGT and NYSE: NEM) Cripple Creek & Victor Mine
- Quantec geoscientists stated a deposit with this large scale size and this high of a conductivity (extremely low resistivity) is likely explained by a huge system with a highly conductive metal such as gold, silver, or copper.

Cherry Creek Nevada

- District play in historical mining district.
- Joint venture with Centerra Gold Inc. (TSX: CG and NYSE: CGAU).
- Drilling commencing summer/fall 2024 focusing on potential porphyry targets which are typically mineralized with copper, gold, molybdenum, and silver.