



# INVESTOR PRESENTATION

## FALL 2019

SILVER & GOLD OPPORTUNITIES IN COLORADO & NEVADA

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**TSX.V: VML OCTQB: VLMGF**

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## INVESTMENT HIGHLIGHTS

1

- Proven executive leadership team – Experienced management and technical teams with a history of maximizing shareholder value

2

- Geopolitically stable jurisdictions – Two 100% owned projects located in mining-friendly regions

3

- District potential – Significant exploration upside on large prospective properties in historic mining districts

4

- Leverage to silver prices – Recent drilling has intercepted bonanza-grade material near surface

**Viscount has exceptional drill-ready targets in existing mining camps in one of the best mining jurisdictions globally**

# VISCOUNT MINING OVERVIEW



- Viscount Mining is a project generator and an exploration company with a portfolio of silver and gold properties in the Western United States

## **Silver Cliff Project – Colorado**

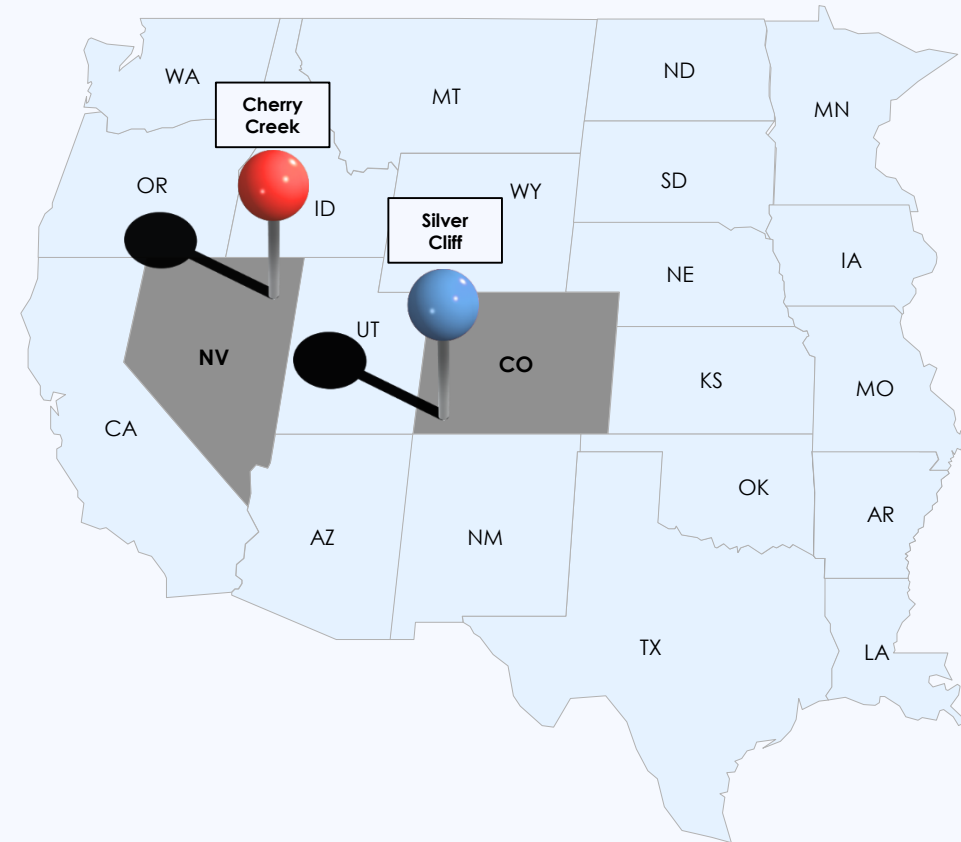
- The Company's flagship asset is the 100% owned Silver Cliff, which hosts a high-grade silver resource with several mineralized deposits and significant exploration upside
- Current resources, effective April 15, 2018 are:
  - Indicated Resources of 2.1Mt grading 84 g/t Ag for 5.6M oz Ag
  - Inferred Resources of 3.2Mt grading 70 g/t Ag for 7.1M oz Ag
  - Multiple exploration targets have been delineated for drilling

## **Cherry Creek Project – Nevada**

- The 100% owned Cherry Creek hosts more than 20 past producing mines
  - Property-wide exploration programs are targeting several precious metal deposits geologically similar to Long Canyon (Newmont Goldcorp) and Kinsley (Liberty Gold)
  - Additionally, fault intersections at the Exchequer Mine, Blue Vein and New Century Mine are compelling targets at depth

# BUSINESS STRATEGY

- Viscount is a project generator building a portfolio of exploration properties, with a focus on mining friendly jurisdictions in the U.S.
- Identify projects with advanced exploration, underground development, and/or past production, and subsequently re-examine known deposits of silver and gold
- Enter into partnerships for further exploration and development
- In Colorado, the Silver Cliff project presents an opportunity to build on the work of past operators
- In Nevada, the Cherry Creek project offers several attractive potential deposits, with exploration targets being developed for future drilling programs



# SILVER CLIFF

## Silver Cliff Overview

- Located in the Hardscrabble Silver District ~225 km south of Denver, consisting of 96 contiguous patented and unpatented claims encompassing ~900 hectares
- Situated in a politically stable and mining-friendly jurisdiction with year-round access by paved road
  - Newmont Goldcorp and Freeport-McMoRan are two of the sophisticated mining operators with a presence in Colorado (see slide 11 for details)
  - Economically challenged community in need of new industry; Viscount has strong social and community engagement, transparency and support
- The property is believed to overlie a large caldera and porphyry system, which is supported by the mineralogy and grade historically extracted from the previous operators (high grade silver, gold and base metals)
- In August 2014, Viscount entered into an option agreement to acquire the property by making cash payments of US\$3M over 13 years (US\$65k paid to date) and issuing 200k shares and warrants (issued)
  - The owner retains a 2.0% NSR royalty
- Subsequently, the Company increased its land holding by signing a series of mineral lease agreements
- Four exploration targets were delineated by previous operators: Kate Silver Resource ("KSR"), Kate West, Kate North-East and Passiflora
  - Additional targets have been identified through the Company's exploration programs
- KSR spans ~36 hectares and is the primary deposit on the property
  - In 2016 and 2017, a total of 1,367m were drilled across 19 holes with results returning bonanza-type grades as high as 1,768 g/t Ag
  - Deposit is near surface, open along strike and at depth and is likely amenable to open-pit mining
- In May 2018, a maiden resource estimate (prepared by ACS) was released using results from the 2016 and 2017 drilling programs as well as historical drilling
- Future exploration programs will aim to expand the KSR resource as well as evaluate the resource potential of other historic mining areas

## Silver Cliff Mineralization



## KSR Resource Summary

	Tonnes (M)	Ag Grade (g/t)	Contained Ag (M oz)
M&I Resources	2.1	84	5.6
Inferred Resources	3.2	70	7.1
<b>Total Resources</b>	<b>5.2</b>	<b>75</b>	<b>12.7</b>

April 15, 2018, Arseneau Consulting Services

# SILVER CLIFF TIMELINE

**Late 1800s & Early 1900s**  
 Numerous underground mining operations conducted, dating back to 1878

**1987 - 1990**  
 Feasibility study completed by Tenneco Minerals, identifying 4 deposits: Kate Silver Resource, Kate-West, Kate North-East and Passiflora

...  
 Tenneco Minerals announces plans to construct a \$35M milling operation

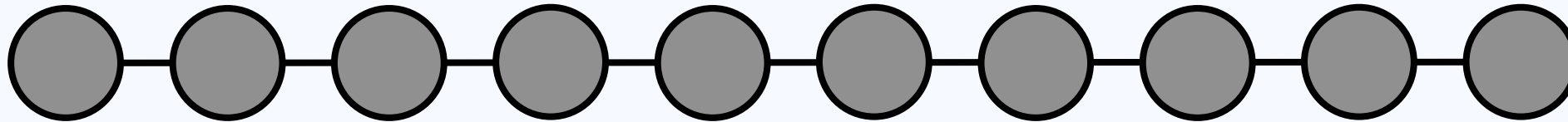
**1993 - 2013**  
 Property shelved as low commodity prices kept project uneconomical



**2016**  
 Drill program carried out, targeting 9 holes along a ~250m corridor in the KSR



**2018**  
 KSR maiden resource estimate completed by ACS, stating it contains 5.6M oz of indicated Ag and 7.1M oz of inferred Ag



**1960s – Mid 1980s**  
 Tenneco Minerals Co., CoCa Mines and others develop 5 exploration targets



**1991**  
 Tenneco Inc., parent company to Tenneco Minerals, reverses their decision and sells the division to Solvay America for \$500M in cash



**2014**  
 Viscount enters into an option agreement dated August 13<sup>th</sup>



**2017**  
 Drill program carried out, targeting 8 additional holes in the KSR



**2019**  
 Drill program to be carried out in Kate North-East

# SILVER CLIFF 2016 & 2017 DRILL RESULTS

## 2016 Drilling Program Results

Drill Hole	Interval (m)	Ag (oz/t)	Ag (g/t)	Ag (g*m)
K16-01	14	29.7	924	12,668
Including	6	56.8	1,768	10,767
Including	4	13.7	427	1,563
K16-03	17	4.6	142	2,372
Including	9	7.8	242	2,207
K16-04	18	6.6	204	3,731
Including	8	12.2	380	2,896
K16-05	14	12.6	391	5,359
Including	6	24.5	762	4,641
K16-06	8	1.5	47	360
K16-07	32	2.6	80	2,550
Including	8	8.1	252	1,920
K16-08	21	7.4	230	4,768
Including	11	13.0	403	4,300
K16-09	15	4.4	137	2,080
Including	8	7.1	221	1,684

## 2017 Drilling Program Results

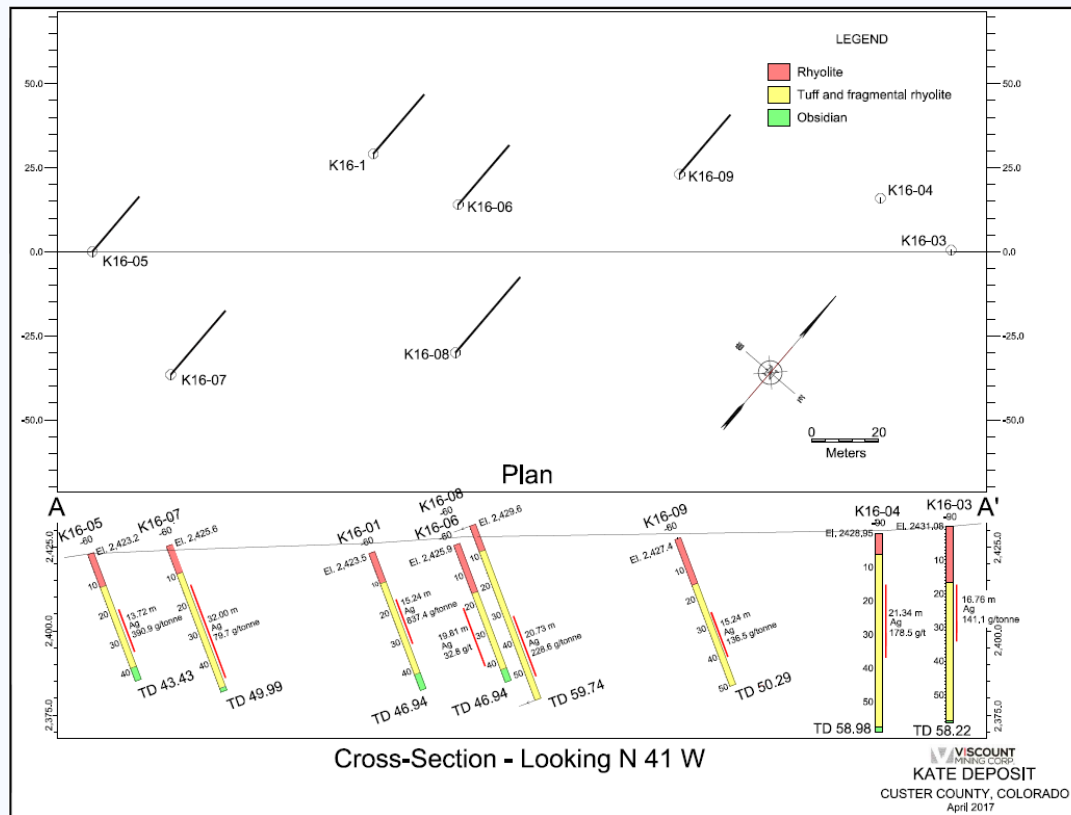
Drill Hole	Interval (m)	Ag (oz/t)	Ag (g/t)	Ag (g*m)
K17-01	12	2.9	90	1,080
Including	3	7.6	237	711
K17-02	33	3.0	93	3,069
Including	18	3.9	121	2,169
K17-04	21	3.9	122	2,556
Including	12	5.8	181	2,170
K17-05	15	9.0	280	4,194
Including	8	15.3	477	3,578
K17-06	15	4.2	131	1,965
Including	3	13.9	432	1,296
K17-07	12	2.6	82	984
K17-08	11	1.0	32	336
K17-10	23	3.5	110	2,468

Bonanza-grade drill intercepts found near surface (< 15m)



# SILVER CLIFF 2016 DRILL RESULTS

## Section Overlay with 2016 Drill Results



## 2016 Drill Core Photo

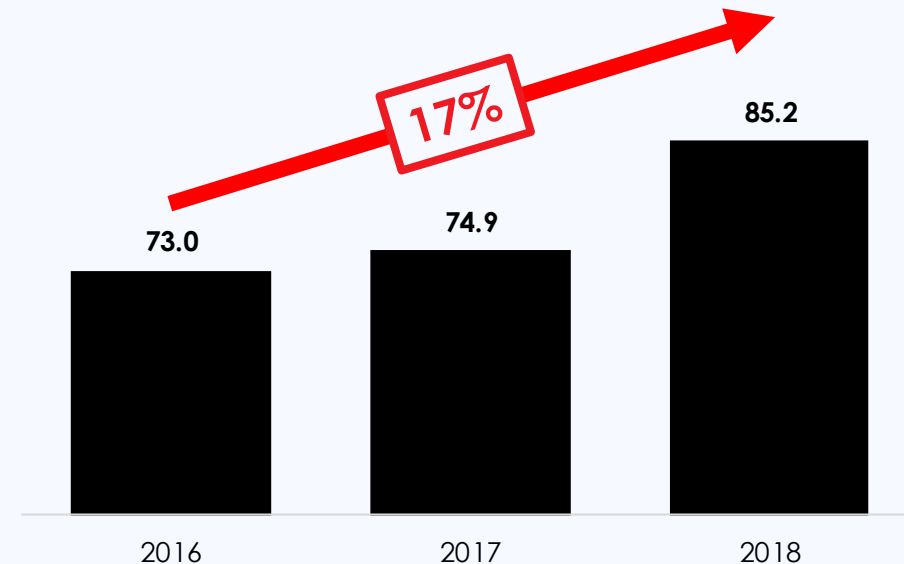


# FRASER INSTITUTE'S ANNUAL SURVEY OF MINING COMPANIES

## Fraser Institute Survey Summary

- According to the 2018 Fraser Institute's Annual Survey of Mining Companies, Colorado presents one of the more attractive states with respect to Policy Perception (with a maximum score of 100), being:
  - A composite index that captures the opinions of managers and executives on the effects of policies in jurisdictions with which they are familiar. Survey policy questions regarding uncertainty concerning the administration, interpretation, and enforcement of existing regulations; environmental regulations; regulatory duplication and inconsistencies; taxation; uncertainty concerning disputed land claims and protected areas; infrastructure; socioeconomic agreements; political stability; labor issues; geological database; and security are included
- In recent years, Colorado has been trending towards more and more favorable mining policies, currently ranked as the 7th most favorable jurisdiction in the U.S.

## Colorado Policy Perception Index



Attractive regulatory landscape in Colorado

## OTHER MINES AND PROJECTS IN COLORADO

Operator	Mine / Project	Stage	Metal Type(s)
Newmont Goldcorp	Cripple Creek & Victor Mine	Production	Gold
Freeport-McMoRan	Climax Mine	Production	Molybdenum
Freeport-McMoRan	Henderson Mine	Production	Molybdenum
Peabody Energy	Twentymile Mine	Production	Coal
Arch Coal	West Elk Complex	Production	Coal
Aurcana	Revenue-Virginus Mine	Feasibility	Silver
Azarga Uranium	Centennial	PEA	Uranium
Uranium Energy	Slick Rock	PEA	Uranium, Vanadium
Anfield Energy	West Slope	PEA	Uranium
<b>Viscount Mining</b>	<b>Silver Cliff</b>	<b>Exploration</b>	<b>Silver</b>
Zephyr Minerals	Dawson	Exploration	Gold, Copper
Western Uranium & Vanadium	Sunday Mine Complex	Exploration	Uranium
Libero Copper & Gold	Tomichi	Exploration	Copper, Molybdenum
Napier Ventures	Calico Peak	Exploration	Molybdenum
Napier Ventures	Emerald Isle	Exploration	Copper
Franklin Mining	Franklin Mines	Exploration	Gold
Pedro Resources	Graysill Mine	Exploration	Vanadium, Uranium
Zephyr Minerals	Green Mountain	Exploration	Copper, Gold
Metallic Minerals	La Plata	Exploration	Silver, Gold, Copper

There are numerous mines and projects at various stages of development in Colorado

# SILVER CLIFF EXPLORATION TARGETS

## Kate Deposit

- The primary deposit explored to date
- Forms a cohesive near surface, flat lying, silver deposit; significant potential for resource expansion
- Viscount drill programs successfully confirmed the presence of high-grade silver
  - Grades similar to what had been reported by previous operators

## Kate West

- Deposit has seen limited drilling but is continuous with the Kate Deposit
- No apparent natural breaks in the geology between this area and P17008 that had good grades
- Numerous prospect pits to be drilled

## Kate North-East

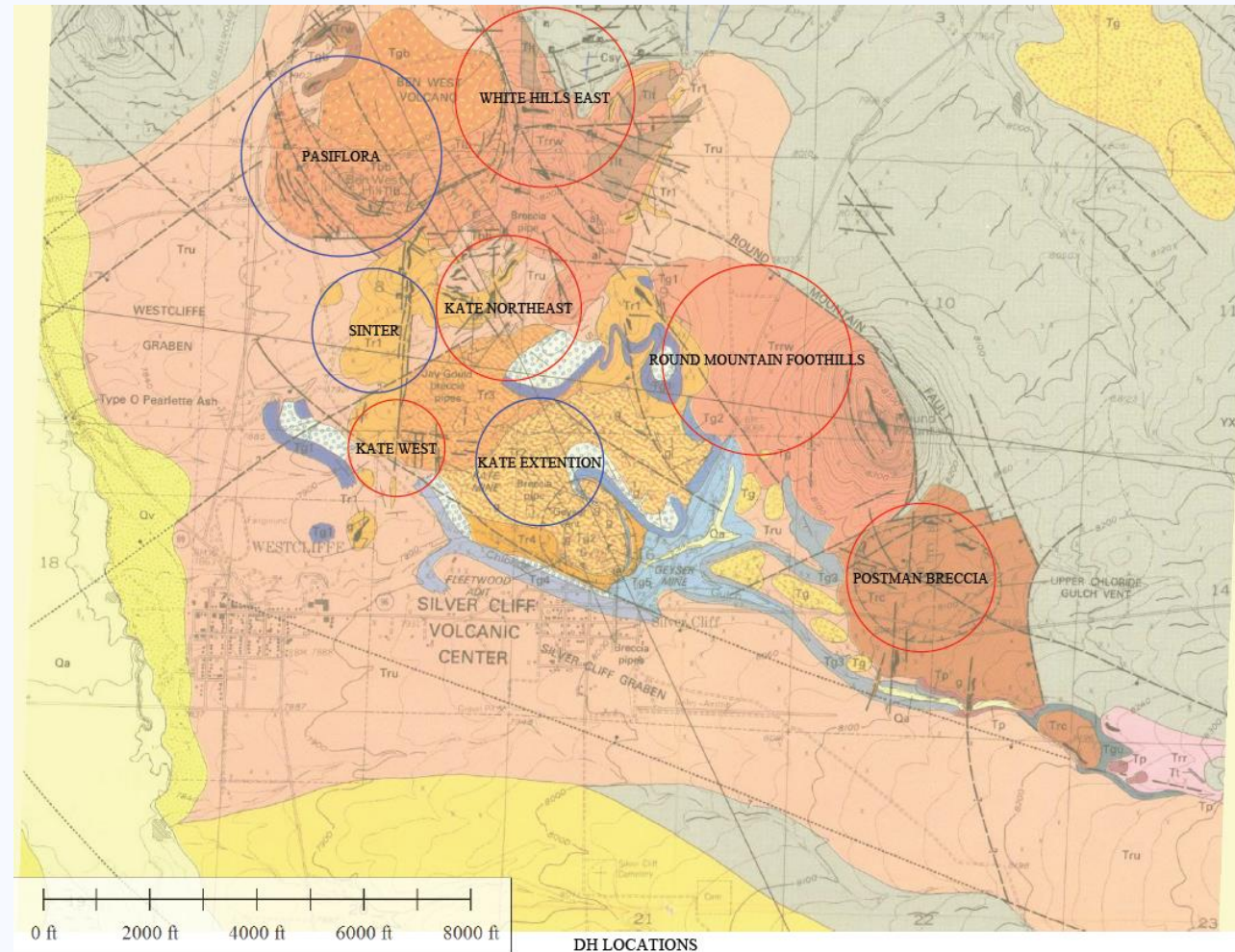
- Also continuous with and hosted in the same unit as the Kate Deposit
- Sparsely drill tested – the Company aims to employ a drilling program to test target further

## Passiflora

- A 1980's report by CoCa Mines indicated a potential deposit of 40M short tons of material at a grade of 1.62 oz/ton for a total estimated resource of 64M oz Ag (historical estimate – not 43-101 compliant)

**Additional prospective targets (Sinter, White Hills East, Round Mountain and Postman Breccia) have also been identified**

# SILVER CLIFF EXPLORATION TARGETS

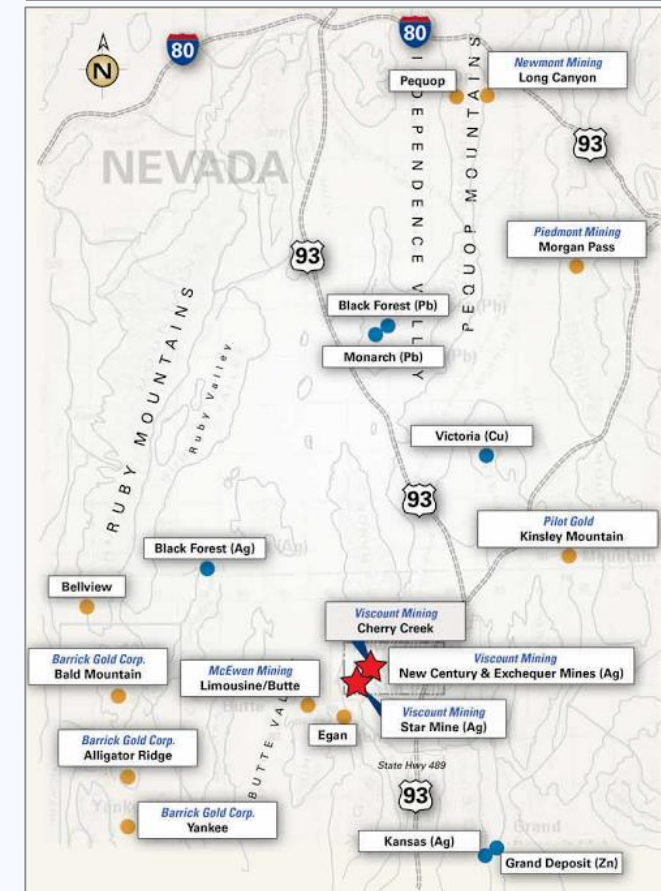


# CHERRY CREEK

## Cherry Creek Overview

- Located in north-eastern Nevada ~50 miles north of Ely, consisting of 293 contiguous claims, as well as mill rights, covering more than 2,434 hectares
- Situated in the Cherry Creek District, which contains more than 20 past producing mines, including the Exchequer/New Century and Star mines with documented historical production of:
  - 312k short tons of mineralized material containing 1.6M oz Ag, 32k oz Au, 144k lbs Cu and 832k lbs Pb as well as an undisclosed amount of tungsten related to the World War 1 effort
- In March 2011, Viscount entered into an agreement to acquire property claims, which have since been fulfilled
  - These claims are subject to 1.5% and 1.0% NSR royalties, payable to the previous owner and Kingsmere Mining, respectively (Kingsmere royalty is subject to a right of first refusal in favour of Viscount)
- Since June 2011, Viscount has acquired and staked additional property claims
- For the first time, the majority of Cherry Creek's historical mines have been consolidated under one ownership group
- In May 2013, Snowden Mining Industry Consultants identified structural, mineralogical and stratigraphic parallels similar to Long Canyon, which lies 96 km to the north and was acquired by Newmont in 2011 for US\$2.3 billion
  - The district also shares characteristics with Bald Mountain (Kinross), Pequop (Agnico) and Kingsley (Liberty Gold)
- In March 2015, Summit Mining Exploration, a wholly-owned subsidiary of Sumitomo, entered into an earn-in agreement with Viscount, which they subsequently exited in March 2017 after funding several exploration programs
- In 2015 and 2018, the Company conducted drilling programs totaling 2,658m
- In September 2019, a thesis was completed by David Freedman on the Cherry Creek District (see slide 17 for details)
- The Company is focused on exploring the extensions of major veins in the district

## Project Location



# CHERRY CREEK – EXPLORATION PROGRAMS

## Exploration Programs Summary

- In 2014, 302 rock chip samples were collected, indicating widespread occurrences of anomalous to high grade gold, silver and base metal mineralization and simultaneously confirming cited historic reports
  - 99 instances assaying > 28 g/t Ag, 31 assaying > 282 g/t Ag and a high value of more than 8,700 g/t Ag
  - 21 instances assaying > 1.0 g/t Au, 7 assaying > 10.0 g/t Au and a high value of 76.9 g/t Au
  - 3 assays containing > 1% Cu, with a high value of 3.4% Cu
  - 14 assays containing > 1% Pb, with a high value of more than 20% Pb
  - 10 assays containing > 1% Zn, with a high value of 14% Zn
- In 2015, 12 RC drill holes were completed targeting the historic silver mining area encompassing the former Ticup, Doctor's Cut and Jacob's Cut mines
  - A total of 2,224m were drilled at depths ranging from ~80-330m
  - 1,551 samples submitted for assay and multi-element analysis (1,394 unique drill cutting intervals measuring a minimum of 1.5m as well as 157 reference samples)
- In 2018, an additional pair of holes totaling 434m were drilled targeting the Star and Exchequer vein systems to test for continuity of the veins at depth and to better understand the nature of the mineralization in the veins and host geology
  - CC045 targeted a northern portion of the Star mine and established the vein extends much deeper than previously known from review of existing underground mapping
    - The vein also possibly widens at depth, although more drilling is required to confirm this
  - CC045 also successfully tested the upper level of the lesser known North Star vein and established gold and silver mineralization is present within 132m from surface
  - CC046 returned feathered drill sample chips, which suggests the possibility for greater mineralization
  - Both holes appear to have identified quartz vein stockwork alteration, which requires further investigation
  - Surface rock sampling on the Exchequer vein yielded results of up to 1.7 g/t Au and 320 g/t Ag, providing encouragement to search for a nearby bulk tonnage target

# CHERY CREEK 2015 & 2018 DRILL RESULTS

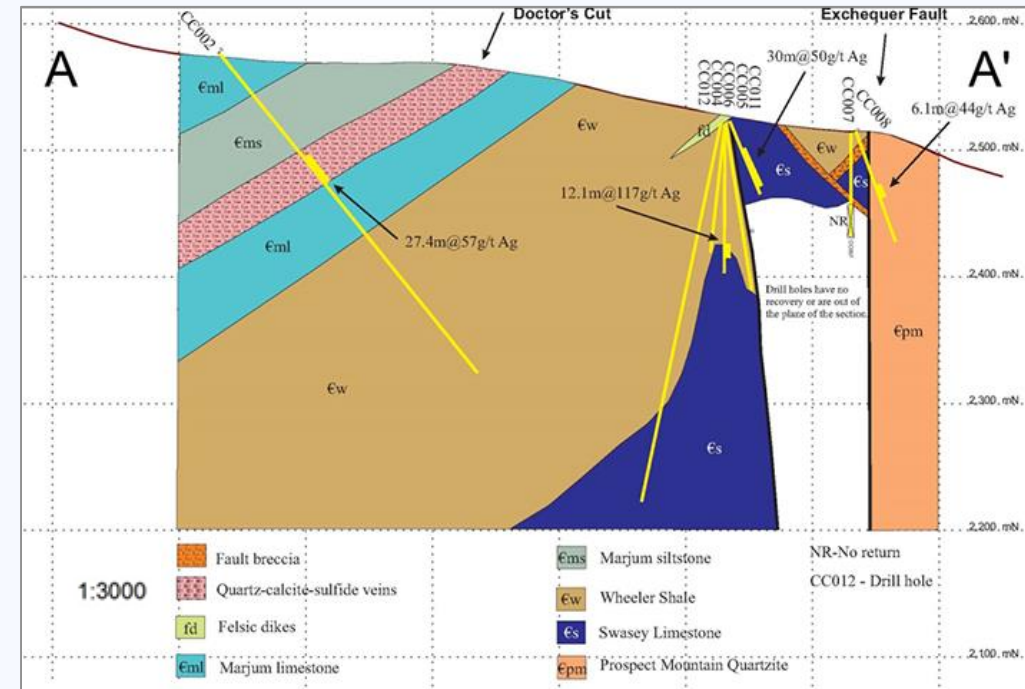
## Select 2015 Drilling Program Results

Drill Hole	Interval (m)	Ag (g/t)	Maximum Ag Assay (g/t)	Ag (g*m)
CC001	9	53	99	479
CC002	28	52	167	1,430
CC004	3	15	17	46
CC005	5	9	11	43
CC006	12	118	506	1,435
CC007	6	20	57	119
CC008	101	7	64	744
CC009	8	56	117	424
CC010	15	54	133	824
CC011	31	50	247	1,525

## 2018 Drilling Program Results

Drill Hole	Interval (m)	Ag (g/t)	Au (g/t)	Ag Eq (g/t)
CC045	125	25	1.6	144
CC046	174	320	1.7	446

## Section A Overlay with 2015 Drill Results





# CHERRY CREEK HIGHLIGHTS

## Thesis

- Completed by David Freedman in September 2019 as part of his Master's in Geology at the University of Nevada under the direction of advisor Dr. Michael Ressel, a research geologist who was previously Newmont's Chief Geologist for North America
- The thesis documents a large, long-lived hydrothermal system showing an abundance of hydrothermal-induced mineralization encompassing a footprint of nearly 8 km<sup>2</sup> of favorable structures and stratigraphy
- The thesis documents the various mineral occurrences and relates them to each other in time and space, which is extremely useful for pursuing exploration targets
  - Viscount intends to use this work to help develop a model of the mineralizing events and to assist in predicting where the next deposits may be located

## Future Exploration Targets

- Areas under consideration for future drilling are the Star, Exchequer, Flint Canyon, Lead Mine Canyon and the Doctor's Cut
- The Star Vein was the most exploited in the district, with an estimated average grade of 7.1 g/t Au and 564 g/t Ag
  - The vein is ~670m long and extends over 250m at depth
- The fault intersections at the Exchequer Mine, Blue Vein and New Century Mine are compelling targets at depth
  - A single sample of a brecciated quartz vein outcrop along strike of the main vein contained a concentration of 1.7 g/t Au and 320 g/t Ag
  - The original length of the vein that was in the two old properties was at least 950m long while surface mapping on other old properties has followed the vein for 1,200m
  - Au and Ag grades from historical production average ~1.4 g/t Au and ~621 g/t Ag

# MANAGEMENT TEAM

<b>Jim MacKenzie</b> <i>Founder, President, CEO &amp; Director</i>	<ul style="list-style-type: none"> <li>▪ Founded Viscount Mining in 2010</li> <li>▪ Led the development of several joint venture mining agreements, land acquisitions and exploration contracts</li> <li>▪ Successful track record of raising equity and project capital</li> </ul>
<b>Derick Sinclair</b> <i>CFO</i>	<ul style="list-style-type: none"> <li>▪ 25+ years of experience in accounting and financial management</li> <li>▪ Derek began his accounting career in 1982 with KPMG Peat Marwick Thorne as an auditor, and later BC Rail in 1985</li> <li>▪ Progressed through BC Rail to ultimately become their Director of Fleet Management until 1996</li> </ul>
<b>Grant Devine</b> <i>Interim Chairman</i>	<ul style="list-style-type: none"> <li>▪ Distinguish career in academics and business</li> <li>▪ Grant served as the Premier of Saskatchewan from 1982 through to 1991, during which he presided over the privatization of Potash Corp. and Cameco, both of whom are among the world leaders in their industries</li> </ul>
<b>Kaare G. Foy</b> <i>Sr. Advisor</i>	<ul style="list-style-type: none"> <li>▪ Ample experience in the Canadian, Australian and UK mining markets with both public and private companies</li> <li>▪ Previously served as the Executive Chairman of Great Panther Silver from 2003 to 2012               <ul style="list-style-type: none"> <li>– Under Kaare's leadership, the TSX and NYSE issuer reached a market capitalization of US\$600 million</li> </ul> </li> </ul>
<b>Mark Abrams</b> <i>Technical Advisor &amp; Director</i>	<ul style="list-style-type: none"> <li>▪ 30+ years of experience in domestic and international mineral exploration</li> <li>▪ Extensive experience initiating and conducting advanced project evaluations and acquisitions globally, including Canada, the US, Chile and Indonesia, among others</li> </ul>
<b>William Macdonald</b> <i>Corporate Secretary &amp; Director</i>	<ul style="list-style-type: none"> <li>▪ Founder and Principal of Macdonald Tuskey, a boutique securities and corporate finance firm based in Vancouver</li> <li>▪ Former Partner at Clark Wilson LLP for a decade</li> <li>▪ Extensive experience conducting acquisitions, mergers, takeovers, IPOs and secondary financings</li> </ul>
<b>Andrew Gertler</b> <i>Director</i>	<ul style="list-style-type: none"> <li>▪ 30+ years of experience executing M&amp;A transactions in the private equity, distressed debt and real estate</li> <li>▪ Well versed in cross-border financings, corporate reorganization and private equity investments</li> <li>▪ Former SVP and Director of Hudson Advisors Canada</li> </ul>
<b>Dallas Davis</b> <i>Independent Advisor &amp; Qualified Person</i>	<ul style="list-style-type: none"> <li>▪ 40+ years of global experience as a geologist and consultant to the mining industry</li> <li>▪ Worked on projects in more than 20 countries</li> <li>▪ Served several public sector organizations, developing policies for mineral tenure and royalty and taxation systems</li> </ul>

# CAPITAL STRUCTURE

## Viscount Capitalization & Valuation

Company Ticker:	TSXV: VML
Share Price (29-Nov-19)	C\$0.21
Basic Shares Outstanding (M)	53.8
ITM Dilutive Securities (M)	1.8
Fully-Diluted ITM Shares Outstanding (M)	55.7
<b>Fully-Diluted ITM Market Cap (C\$M)</b>	<b>\$11.4</b>
Net Debt (C\$M)	(\$0.3)
<b>Enterprise Value (C\$M)</b>	<b>\$11.1</b>
<b>Key Metrics:</b>	
Ag Resources (M oz)	12.7
EV / Ag Resources (US\$/oz)	\$0.66
EV / Ag Resources (C\$/oz)	\$0.88

## Silver Cliff Drilling Program



Management, directors and other insiders hold ~60% of Viscount

# PEER COMPARISON

	\$596.9	\$536.3	\$219.2	\$202.9	\$66.7	\$61.2	\$55.0	\$53.9	\$28.5	\$27.7	\$19.9	\$15.6	\$9.1	\$8.6
Market Cap (US\$M)	Silvercrest	New Pacific Metals	Alexco	Bear Creek	Discovery Metals	Kootenay Silver	Silver Mines	Almaden	Southern Silver	Aftermath Silver	Dolly Varden	Silver Bull	Goldplay	Viscount
Enterprise Value (US\$M)	\$550.0	\$489.7	\$203.0	\$180.4	\$41.2	\$41.4	\$43.5	\$52.9	\$21.3	\$21.4	\$16.4	\$12.9	\$6.7	\$8.4
Net Cash / (Debt) (US\$M)	\$46.9	\$46.6	\$16.2	\$22.5	\$25.5	\$19.8	\$11.5	\$0.9	\$7.2	\$6.3	\$3.4	\$2.7	\$2.3	\$0.2
EV / Ag Resource (US\$/oz)	\$5.06	\$65.12	\$1.88	\$0.50	\$0.07	\$0.36	\$0.27	\$0.40	\$0.64	\$1.25	\$0.37	\$0.49	\$0.17	\$0.66
Ag Resources (M oz)	61.8	7.5	107.8	359.6	595.2	115.6	163.0	131.3	33.3	17.1	44.4	26.2	40.5	12.7
Ag Resource Grade (g/t)	414	140	418	41	15	43	40	25	108	116	294	39	115	75
Jurisdiction(s)	Mexico	Bolivia	Yukon	Peru	Mexico	Mexico	Australia	Mexico	Mexico	Chile	B.C.	Mexico	Mexico	Colorado / Nevada
Key Asset(s)	Las Chispas	Silver Sand	Keno Hill	Corani	Cordero	Promontorio	Bowdens	Ixtaca	Cerro Las Minitas	Cachinal	Dolly Varden	Sierra Mojada	San Marcial	Silver Cliff / Cherry Creek
Stage	PEA	Exploration	PFS	Feas.	PEA	Res. Dev't	Feas.	Feas.	Res. Dev't	Res. Dev't	Res. Dev't	Res. Dev't	Res. Dev't	Res. Dev't

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