

Cherry Creek Nevada

Cherry Creek, Nevada

- 3238 hectares, all 100% owned.
- Includes more than 20 past producing silver and gold mines, all on patented property.
- This is the first time most of Cherry Creek's past producing mines have been assembled under one ownership group.

Located on trend and share the same characteristics with:

Kinross - Bald Mountain, Newmont - Long Canyon

Agnico Eagle - West Pequop, Liberty Gold - Kinsley Mountain

Notable Drill Intercepts and Silver Assays

Hole CC02: 275 m (902 ft) at 52.0 g/t Ag,

Maximum silver assay value of 167 g/t

Hole CC06: 12.2 m (40 ft) at 117.6 g/t Ag,

Maximum silver assay value of 506 g/t

Hole CC011: 30.5 m (98 ft) at 50.0 g/t Ag,

Maximum silver assay value 247 g/t

Silver Cliff Colorado

Silver Cliff, Colorado

- Drilling in the 1980's resulted in a historical pre-feasibility study that formed the decision to put the property in production, but were halted due to the restructuring of Tenneco after it was sold.
- Silver Cliff is thought to overlie a large caldera and porphyry system which increases the prospect's potential to host a number of deposits from both precious metals to base metals.
- The 2016 and 2017 drill programs confirmed high grade silver from surface for open pit mine potential and identified 12.7 million ounces of silver.

Hole K16-01 showed 837.4 g/t (26.79 oz/t)Ag over 15.24 m (50.0 ft), including an interval 6.9 m (22.6 ft) grading 1778.5 g/t (56.91 oz/t)Ag.

Hole K16-04 showed 178.5 g/t (5.71oz/t) Ag over 21.34m (70.01 ft) including a 203.4g/t (6.50oz/t) Ag interval over 18.29 m (60.00 ft).



Corporate Overview

Management

- Kaare G. Foy, B.Ec - Chairman of the Board, Director
- Jim Mackenzie - President and CEO, Director
- Grant Devine, B.Sc., M.Sc., M.B.A., Ph.D., P.Ag., FAIC., SOM, - Director
- Mark J. Abrams, BSc., MSc., -Director, Senior Technical Advisor
- Derick Sinclair, B.Comm, CPA CA, - CFO
- William Macdonald, BA, LLB, -Director and Corporate Secretary
- Andrew Gertler, B.Comm, MBA, - Director

Share Structure

Shares Outstanding: 55,006,129

Warrants outstanding: 10,163,400

Options Outstanding: 4,371,000

Fully Diluted: 69,540,529

As of January 31, 2019

Company Ownership

Officers, Directors and Insiders (Estimated) 60%

Investor Checklist

- ✓ Project Generator
- ✓ Drill results for both Cherry Creek and Silver Cliff
- ✓ Debt Free
- ✓ Cash on Hand
- ✓ Experienced and Proven Management Team lead by Kaare Foy delivering results
- ✓ Properties located in mine friendly jurisdictions - Nevada and Colorado

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